

Prisma Exploration Inc.
401 - 750 West Pender Street
Vancouver, BC V6C 2T7

December 18, 2023

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs / Madams:

Re: Prisma Exploration Inc. (the “Company”) Transfer of Escrow Securities

Please be advised that the Company’s shareholder Anne-Marie Parfitt will be transferring 360,000 common shares (the “**Shares**”) of the Company to the Company’s director Jan Michelle Bikic. The Shares are subject to the Escrow Agreement Among the Company, Endeavour Trust Corporation and certain security holders of the Company dated October 20, 2021 (the “**Escrow Agreement**”). A copy of the Escrow Agreement is available under the SEDAR profile of the Company.

The board of directors of the Company has approved the transfer.

Director Jan Michelle Bikic has executed Schedule “B” to Escrow Agreement Acknowledgment and Agreement to be Bound dated December 15, 2023, which is filed on SEDAR under the profile of the Company.

The parties plan to complete the transfer more than 10 days after the date of this letter.

Yours truly,

“Barry Hartley”

Barry Hartley,
Director and Chief Financial Officer