

PRISMA EXPLORATION INC.

750 West Pender Street, Suite 401
Vancouver, British Columbia, V6C 2T7

**NOTICE OF ANNUAL GENERAL MEETING OF
SHAREHOLDERS TO BE HELD ON OCTOBER 14, 2022**

NOTICE IS HEREBY GIVEN that the **Annual General Meeting** (the “**Meeting**”) of the shareholders of **PRISMA EXPLORATION INC.** (the “**Company**”) will be held at 750 West Pender Street, Suite 401, Vancouver, British Columbia by teleconference using the access information provided in the information circular accompanying this Notice, on Friday, October 14, 2022 at 11:00 a.m. (Pacific Time) (the “**Meeting Time**”) for the following purposes:

1. to receive the audited financial statements of the Company for the financial years ended December 31, 2020 and December 31, 2021, together with the auditor’s reports thereon;
2. to fix the number of directors at four (4);
3. to elect directors for the ensuing year;
4. to appoint Adam Sung Kim Ltd., Chartered Professional Accountant, as the Company’s auditor for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to approve and confirm the Company’s existing stock option plan, as more particularly described in the accompanying Information Circular (as defined below); and
6. to transact such other business as may properly come before the Meeting or any adjournments thereof.

The accompanying management information circular (the “**Information Circular**”) provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice is a (i) form of proxy or voting instruction form, and (ii) financial statements request form. Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

Given public health considerations related to the COVID-19 pandemic, and to account for changing governmental orders with respect to public gatherings, we have made arrangements to allow participation at the Meeting by virtual means by using the following dial-in instructions:

To be admitted to the Meeting virtually use the following link:

<https://us02web.zoom.us/j/84408395782?pwd=eWxJQlloV1hJazZRVkdEN2V2Ry9LZz09>

OR

<https://zoom.us/join> (Meeting ID: 844 0839 5782 | Passcode: 963609)

In order to assist with the attendance, Shareholders are asked to log into the Meeting with their *First and Last Names*.

To ensure the safety of all Shareholders and compliance with all applicable public health orders, if you are able to attend virtually, we would ask you to do so instead of attending in person.

Only shareholders of record at the close of business on **September 2, 2022**, will be entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of proxy indicating your voting instructions. A proxy will not be valid unless it is deposited at the office of Endeavor Trust Corporation, Suite 760, 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, faxed: (604) 559-8908, emailed: (proxy@endeavortrust.com), or voted online (www.eproxy.ca) not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered shareholder, please

refer to the accompanying Information Circular for information on how to vote your shares.

DATED at Vancouver, British Columbia, this **2nd** day of **September 2022**.

BY ORDER OF THE BOARD OF DIRECTORS:

“Brent Hahn”

Brent Hahn
CEO and Director