

**Form 51-102F3**  
***Material Change Report***

**MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Prisma Exploration Inc.  
Suite 1080 – 789 West Pender Street,  
Vancouver, B.C.,  
V6C 1H2

Item 2. Date of Material Change

February 11, 2022

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Ontario Securities Commission, Stockwatch, and Market News.

Item 4. Summary of Material Change

Prisma Capital Inc. (“**Prisma**” or the “**Company**”) (CSE:PCC) is pleased to announce that, pursuant to a directors resolutions, it has changed its name to **Prisma Exploration Inc.** and changed its stock symbol to “**PMS**”.

Item 5. Full Description of Material Change

Prisma Capital Inc. (“**Prisma**” or the “**Company**”) (CSE:PCC) is pleased to announce that, pursuant to a directors resolutions, it has changed its name to **Prisma Exploration Inc.** and changed its stock symbol to “**PMS**”.

The Canadian Securities Exchange (“CSE”) will publish a bulletin announced the effective date of the change in the Company’s name and it is anticipated that the common shares of the Company will commence trading under the new name on or about Friday, February 11, 2022. The CUSIP and ISIN numbers will change to **74290D105** and **CA74290D1050** respectively.

No action is required to be taken by shareholders with respect to the name change.

For more information, contact the Company at 604-428-7050.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Brent Hahn, CEO  
Phone: (604) 428-7050

Item 9. Date of Report

Dated at Vancouver this 11<sup>th</sup> day of February, 2022.

By: Prisma Exploration Inc.  
*"Brent Hahn"*  
Brent Hahn, CEO & Director