

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Prisma Capital Inc.
Suite 1080 – 789 West Pender Street,
Vancouver, B.C.,
V6C 1H2

Item 2. Date of Material Change

January 17, 2022

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Ontario Securities Commission, Stockwatch, and Market News.

Item 4. Summary of Material Change

Prisma Capital Inc. (“**Prisma**” or the “**Company**”) (**CSE:PCC**) is pleased to announce that it has received final approval to list its common shares on the Canadian Securities Exchange (“CSE”). As at market open on January 17, 2022, trading will commence under the symbol “PCC”.

Item 5. Full Description of Material Change

Prisma Capital Inc. (“**Prisma**” or the “**Company**”) (**CSE:PCC**) is pleased to announce that it has received final approval to list its common shares on the Canadian Securities Exchange (“CSE”). As at market open on January 17, 2022, trading will commence under the symbol “PCC”.

The directors of the Company consist of Brent Hahn, David Eaton, James McCrea and Jesse Hahn.

Prisma is a resource exploration company that acquires and explores mineral properties, with its principal property located in British Columbia, Canada.

For more information, contact the Company at 604-428-7050.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Brent Hahn, CEO
Phone: (604) 428-7050

Item 9. Date of Report

Dated at Vancouver this 17th day of January, 2022.

By: Prisma Capital Inc.

"Brent Hahn"

Brent Hahn, CEO & Director