

UNIT# 168
4300 NORTH FRASER WAY
BURNABY, BC V5J 5J8

T: 604.318.5465
F: 778.375.4567

Adam Kim
ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

December 15, 2021

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Prisma Capital Inc. (the “Company”)

We refer to the prospectus of Prisma Capital Inc. (the “Company”) dated December 15, 2021 relating to the listing of the Company’s common shares on the Canadian Securities Exchange (“CSE” or the “Exchange”).

We consent to being named in and to the use in the above-mentioned Prospectus, of our report dated July 5, 2021 to the shareholders of the Company on the following financial statements:

- statements of financial position as at December 31, 2020 and December 31, 2019;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

Yours truly,

ADAM SUNG KIM LTD.



Adam Joo Sung Kim, CPA, CA