

May 12, 2021

British Columbia Securities Commission

Dear Sirs/Mesdames:

**Re: EonX Technologies Inc.**

We refer to the non-offering prospectus of EONX Technologies Inc. (the "Company") dated May 12, 2021 relating to the filing with the British Columbia Securities Commission (the "BCSC") to comply with Policy 2 - Qualifications for Listing of the Canadian Securities Exchange (the "CSE").

We consent to being named and to the use, in the above-mentioned non-offering prospectus, of our report dated May 12, 2021, to the Shareholders of the Company on the following financial statements:

- a. Statement of financial position as at December 31, 2020; and,
- b. Statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows and the notes to the financial statements for the period from incorporation on August 27, 2020 to December 31, 2020.

We report that we have read the non-offering prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

A handwritten signature in black ink that reads "MNP LLP". The letters are stylized and cursive.

**Chartered Professional Accountants**

May 12, 2021

Canadian Securities Exchange

Dear Sir / Madam:

**Re: EonX Technologies Inc.**

We refer to the non-offering prospectus of EonX Technologies Inc. (the "Company") dated May 12, 2021 relating to the non-offering prospectus.

We consent to being named and to the use through incorporation by reference in the above-mentioned non-offering prospectus, of our report dated May 12, 2021, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at December 31, 2020; and,
- b. Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows and the notes to the financial statements for the period of incorporation of August 27, 2020 to December 31, 2020.

We report that we have read the non-offering prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Sincerely,



**Chartered Professional Accountants**

May 12, 2021

To Whom It May Concern:

In connection with the non-offering prospectus (the "Prospectus") to be issued by EonX Technologies Inc. (the "Company"), we certify to the best of our knowledge and belief that during the period from incorporation on August 27, 2020 to December 31, 2020 to date of this letter, no events have occurred which have a material effect on the financial statements as of December 31, 2020 and for the period from incorporation on August 27, 2020 to December 31, 2020 or which should be disclosed in order to keep those statements from being misleading.

We confirm that:

- (a) No financial statements of the Company are available as at any date or for any period subsequent to December 31, 2020; and,
- (b) The minutes of all meetings of the Board of Directors are entered up to March 29, 2021 in the minute books, and no such meetings have been held since that date.

Yours truly,  
EonX Technologies Inc.

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Mark van der Horst

Director

Date

May 12, 2021

To Whom It May Concern:

We are writing to confirm our understanding that the examination you have made was directed to the expression of an opinion as to whether:

1. The assumptions made by management provide an appropriate basis for EonX Technologies Inc. (formerly 1263205 B.C. Ltd.) (the "Company")'s pro forma financial statements, which consist of a statement of financial position as at December 31, 2020 and the statements of net loss and the notes to the pro forma financial statements for the period then ending;
2. The pro forma financial statements reflect such assumptions; and,
3. The pro forma financial statements comply with the presentation and disclosure standards for pro forma financial statements established by Canadian Securities Regulatory requirements of NI 41-101F1, Information Required in a Prospectus.

We confirm, to the best of our knowledge and belief, the following representations made to you during your examination:

1. All accounting and financial records and related data of the Company have been made available to you, and you have been made aware of and given access to outside sources of information where the Company relied on these sources.
2. The assumptions and adjustments underlying the pro forma financial statements reflect management's judgment and the Company's actions for the period ended December 31, 2020. These assumptions are supportable and consistent with the Company's operations. All such assumptions have been disclosed to you.
3. The accounting policies used in the pro forma financial statements are applied on a basis consistent with the accounting policies used by the Company in its historical financial statements covering the pro forma financial statements period and used by the Company in preparing the historical financial statements for the period ended December 31, 2020.
4. The pro forma financial statements have been compared to the Company's budgets and operating plans and any inconsistencies between the two have been disclosed to you. All information necessary for a reasoned evaluation of the pro forma financial statements has been disclosed to you and, except as disclosed to you, no events are expected to occur or are pending and no facts have been discovered to date which would have a material effect on the pro forma financial statements, including items of such significance to the Company as would require changes in the assumptions or disclosure in the pro forma financial statements.

The pro forma financial statements, together with supporting documentation for the principal assumptions, have been reviewed by management and the Board of Directors. The directors and management of the Company acknowledged their sole responsibility for the preparation of the pro forma financial statements and for the determination and appropriateness of the assumptions used. To the best of our knowledge and belief, these pro forma financial statements represent the Company's current best estimate of the effects of the share swap on March 23, 2021.

We acknowledge the engagement letter dated March 4, 2021, which states the terms of reference regarding your professional services.

Yours truly,  
EonX Technologies Inc.

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Mark van der Horst  
Director

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Date