

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Traction Uranium Corp. (the “**Company**”)
#610, 505 3 Street SW
Calgary, Alberta,
T2P 3E6 Canada

Item 2 Date of Material Change

September 5, 2024

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on September 5, 2024, and a copy was subsequently filed on SEDAR+.

Item 4 Summary of Material Change

The Company announced that its board of directors has approved a consolidation (the “**Consolidation**”) of the common shares of the Company (“**Common Shares**”) on a ten-to-one basis, as well as the resignation of Linglin Chu as a director of the Company.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced the Consolidation of its Common Shares on a ten-to-one basis. The Company has 92,609,126 Common Shares outstanding and, if completed, the proposed Consolidation would reduce the issued and outstanding Common Shares to approximately 9,260,912 Common Shares.

The Company will issue a subsequent news release, following its filing of all necessary documentation with the Canadian Securities Exchange (“**CSE**”) in respect of the proposed Consolidation, announcing the effective date of the proposed Consolidation, the new CUSIP and ISIN for the consolidated Common Shares and any other relevant details regarding the proposed Consolidation. No fractional Common Shares will be issued as a result of the proposed Consolidation. Any fractional Common Shares resulting from the proposed Consolidation will be rounded up in the case of a fractional interest that is one-half (1/2) of a Common Share or greater, or rounded down in the case of a fractional interest that is less than one-half (1/2) of a Common Share, to the nearest whole number of Common Shares, and no cash consideration will be paid in respect of fractional Common Shares rounded down to the nearest whole Common Share.

In addition, the Company announces the resignation of Linglin Chu as a director of the Company.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact Paul Gorman, Interim Chief Executive Officer of the Company, at (604) 425-2271 or via email to info@tractionuranium.com.

Item 9 Date of Report

September 16, 2024