

RECEIPT

Generative AI Solutions Corp.

This receipt evidences that the regulators in **Quebec, Yukon, Nunavut** and **Northwest Territories** have issued a receipt for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **September 14, 2023**.

September 15, 2023

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR+ Filing Number 6023310