



September 20, 2021

To: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs / Mesdames:

Re: Nabati Foods Inc. ("Nabati")

We refer to the non-offering prospectus of Nabati Foods Global Inc. ("Nabati Global") dated September 20, 2021.

We consent to being named, and to the use in the above-mentioned prospectus, of our report dated September 20, 2021 to the shareholders of Nabati on the following financial statements:

Consolidated statements of financial position as at December 31, 2020 and 2019; and

Consolidated statements of loss and comprehensive loss, consolidated statements of changes in shareholders' deficiency and consolidated statements of cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

HARBOURSIDE CPA LLP

Harbourside CPA, LLP
Chartered Professional Accountants