



September 20, 2021

To: British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dear Sirs / Mesdames:

Re: Nabati Foods Global Inc. ("Nabati Global")

We refer to the non-offering prospectus of Nabati Global dated September 20, 2021.

We consent to being named, and to the use in the above-mentioned prospectus, of our report dated September 20, 2021 to the shareholders of Nabati Global on the following financial statements:

Statement of financial position as at December 31, 2020; and

Statement of changes in equity, statement of loss and comprehensive loss, and statement of cash flows for the period from incorporation on December 10, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*HARBOURSIDE CPA LLP*

Harbourside CPA, LLP  
Chartered Professional Accountants