



NOTICE OF CHANGE OF AUDITOR

TO:

Davidson & Company LLP
Clearhouse LLP
British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Canadian Securities Exchange

Burrell Resources Inc. (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) as follows:

- (1) Davidson & Company LLP, Chartered Accountants (“Davidson”) tendered their resignation, at the request of the Company, as auditors of the Company effective December 15, 2022; and the directors of the Company on December 15, 2022 have appointed Clearhouse LLP (“Clearhouse”), Chartered Professional Accountants, as successor auditors in their place;
- (2) The resignation of Davidson has been considered by the Board of Directors of the Company and the appointment of Clearhouse in their place have been approved by the Board of Directors of the Company;
- (3) Davidson has not expressed any modified opinions on the Company’s financial statements for the fiscal years ended December 31, 2021 and 2020;
- (4) There have been no “reportable events” (as such term is defined in NI 51-10

Dated December 15, 2022

Burrell Resources Inc.

“Patrick McGrath”

Per: Patrick McGrath, Chief Executive Officer