

REVITALIST LIFESTYLE AND WELLNESS LTD.

**NOTICE OF CHANGE IN YEAR-END
Pursuant to Section 4.8 of National Instrument 51-102**

Revitalist Lifestyle and Wellness Ltd. (the “**Reporting Issuer**”) hereby provides notice pursuant to Section 4.8 of National Instrument 51-102 - *Continuous Disclosure Obligations* that it has decided to change its financial year-end from December 31 to March 31.

Reason for the Change

The Reporting Issuer has decided to change its financial year-end to March 31 in order to facilitate the completion of its annual audited financial statements in a more timely manner going forward.

Old Financial Year-End

The old financial year-end of the Reporting Issuer was December 31.

New Financial Year-End

The new financial year-end of the Reporting Issuer is March 31.

Transition Year

Since May 8, 2023, the Reporting Issuer has been ceased traded and has not filed financial statements for the financial year-ended December 31, 2022 and the interim periods ended March 31, 2023, June 30, 2023 and September 30, 2023. The Issuer will be relying upon National Policy 11-207 to file audited financials statements for the financial year-ended December 31, 2022. Upon the effective date of the change of year end, the transition year, which is the Issuer’s current financial year, commenced on January 1, 2023 and will end on March 31, 2024.

Length and Ending Date of the Periods, including the Comparative Periods, of the Interim and Annual Financial Statements to be Filed for the Transition Year and the New Financial Year

Transition Year

Financial Statements	Period Ended	Comparative Period Ended
Not applicable.		

New Financial Year

Financial Statements	Period Ended	Comparative Period Ended
Unaudited Period	3 months ended June 30, 2024	3 months ended June 30, 2023
Unaudited Period	6 months ended September 30, 2024	6 months ended September 30, 2023
Unaudited Period	9 months ended December 31, 2024	9 months ended December 31, 2023
Audited Period	12 months ended March 31, 2024	12 months ended March 31, 2023

Filing Deadlines for Transition Year

The Reporting Issuer is required to file its audited financial statements for the 12 months ended March 31, 2024 by no later than July 29, 2024.

Date: December 29, 2023

REVITALIST LIFESTYLE AND WELLNESS LTD.

Per: *"Kathryn Walker"*
Katherine Walker
Chief Executive Officer and Director