Tel: 604.714.3600 Fax: 604.714.3669 Web: manningelliott.com

August 9, 2021

To: British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Re: Prospectus

We refer to the final prospectus (the "Prospectus") dated August 9, 2021 of Revitalist Lifestyle and Wellness Ltd. (the "Company" or "Revitalist") relating to the Company becoming a reporting issue under applicable securities legislation in the provinces of British Columbia, Ontario and Alberta and to qualify the distribution in the provinces of British Columbia, Alberta and Ontario of the 11,189,774 Shares issuable for no additional consideration upon the exercise of 11,189,774 special warrants of Revitalist (the "Special Warrants").

We consent to being named and to the use in the above-mentioned Prospectus, of our independent auditor's report dated June 3, 2021 to the Shareholders and Directors of Dealpool Capital Corp. on the following financial statements:

- Statements of financial position as at December 31, 2020 and 2019; and
- Statements of comprehensive income/loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019 and the period from incorporation on July 6, 2018 to December 31, 2018, and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use in the above-mentioned Prospectus, of our independent auditor's report dated June 3, 2021 to the Shareholders and Directors of Ketamine Holdings Ltd. on the following financial statements:

- Statements of financial position as at December 31, 2020 and 2019; and
- Statements of comprehensive income/loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019 and the period from incorporation on July 6, 2018 to December 31, 2018, and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use in the above-mentioned Prospectus, of our independent auditor's report dated June 3, 2021 to the Shareholders of Revitalist, LLC. on the following financial statements:

- Statements of financial position as at December 31, 2020 and 2019; and
- Statements of net income and comprehensive income, changes in equity and cash flows for the years ended December 31, 2020, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.





Tel: 604.714.3600 Fax: 604.714.3669 Web: manningelliott.com

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

MANNING ELLIOTT LLP

Manning Elliott LLP