



NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

TO: Paul J. Rozek Professional Corporation

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Ontario Securities Commission

RE: Veji Holdings Ltd. (the "**Company**") - Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**")

In accordance with Section 4.11 of NI 51-102, the Company hereby provides notice and confirms that:

- Paul J. Rozek Professional Corporation (the "**Former Auditor**"), has resigned as the auditor of the Company effective April 9, 2024, at the request of the Company;
- the board of directors of the Company (the "**Board**") has appointed Kreston GTA ("**Kreston**") as the successor auditor of the Company effective April 9, 2024;
- the resignation of the Former Auditor and appointment of Kreston in their place has been approved by both the audit committee and the Board effective per dates above;
- the Former Auditor did not express a modified opinion in its reports on any of the Company's financial statements for the period commencing at the beginning of the Company's two most recent financial years and ending at the date of resignation; and
- no "reportable events" (as defined in section 4.11(1) of NI 51-102) have occurred.

Dated effective as of September 10, 2024.

VEJI HOLDINGS LTD.

Per: /s/ Rick Mah

Rick Mah
CFO