

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company
Veji Holdings Ltd. (the “Company”)
6th Floor, 905 West Pender Street
Vancouver, BC
V6C 1L6

Item 2 Date of Material Change

April 4, 2024

Item 3 News Release

The news release dated April 4, 2024 was disseminated through Stockwatch.

Item 4 Summary of Material Change

On April 4, 2024, Kory Zelickson resigned from his positions as a director and CEO of the Company and Dharamvir Gill resigned from his positions as a director, COO, President and Secretary of the Company.

On April 4, 2024, the Company appointed Mr. Stephen Wall as CEO of the Company.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the attached news release for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None.

Item 8 Executive Officer

Stephen Wall, Chief Executive Officer and Director, 1-800-473-5548

Item 9 Date of Report

April 9, 2024

VEJI ANNOUNCES LEADERSHIP CHANGES

VANCOUVER, CANADA, April 4, 2024 – Veji Holdings Ltd. ("**Veji**" or the "**Company**") (CSE: VEJI; OTC: VEJIF) announces the resignation of Kory Zelickson, from his positions as a director and CEO of the Company, and Dharamvir Gill, from his positions as a director, COO, President and Secretary of the Company. The Company would like to thank Messrs. Zelickson and Gill for their service and wishes them the best in their future endeavours.

The Company is pleased to announce that Stephen Wall has been appointed as the CEO of the Company and that Ryan Hounjet has been appointed as Chair of the audit committee.

About the Company

The Company is a reporting issuer in Canada and is listed on the Canadian Securities Exchange under the symbol "VEJI" and on the OTC under the symbol "VEJIF". For more information, please visit www.VejiHoldings.com.

Contact Information

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The Canadian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.