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January 29, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
News Brunswick Securities Commission
The Canadian Depository for Securities Limited

Dear Sirs/Mesdames:

Re: Veji Holdings Ltd. (the “Company”) – Consolidation of Shares

Pursuant to Policy 9 – *Name Change, Stock Splits and Share Consolidations* of the Canadian Securities Exchange, please be advised that the Company intends to complete a consolidation of its common shares at a ratio of one (1) new common share for every twenty-five (25) common shares held, effective February 1, 2024.

Yours truly,

/s/ Segev LLP

SEGEV LLP