

**AMENDED AND RESTATED NOTICE OF CHANGE IN CHANGE IN YEAR-END
PURSUANT TO SECTION 4.8 OF NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE
OBLIGATIONS***

1. Change in financial year-end

Veji Holdings Ltd. (the “**Company**”) has changed its financial year end from December 31 to March 31 (the “**Year End**”).

2. Reason for the change

The Company changed its financial year end to better align the timing of the Company's financial reporting obligations with the availability of the Company's service providers.

3. Reporting issuer’s old financial year-end

December 31

4. Reporting issuer’s new financial year-end

March 31

5. The length and ending date of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the reporting issuer’s transition year and its new financial year are as follows:

Length and Ending Date of Period	Comparative Period Length and Ending Date	Due Date
<i>Transition Year</i>		
Interim financial statements for the three and twelve months ended December 31, 2023	Interim financial statements for the three and twelve months ended December 31, 2022	February 29, 2024
Audited financial statements for the fifteen months ending March 31, 2024	Audited financial statements for the twelve months ended December 31, 2022	July 29, 2024
<i>New Financial Year</i>		
Interim financial statements for the three months ending June 30, 2024	Interim financial statements for the three months ended June 30, 2023	August 29, 2024
Interim financial statements for the three and six months ending September 30, 2024	Interim financial statements for the three and six months ended September 30, 2023	November 29, 2024

Length and Ending Date of Period	Comparative Period Length and Ending Date	Due Date
Interim financial statements for the three and nine months ending December 31, 2024	Interim financial statements for the three and nine months ended December 31, 2023	March 3, 2025
Audited financial statements for the twelve months ending March 31, 2025	Audited financial statements for the fifteen months ending March 31, 2024	July 29, 2025

Dated January 2, 2024

VEJI HOLDINGS LTD.

Per: /s/ Darren Gill
 Darren Gill
 COO and Director