

KORY ZELICKSON
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FOR IMMEDIATE RELEASE

May 1, 2023 – Kory Zelickson ("**Zelickson**") announces that on April 27, 2023 he acquired beneficial ownership and control of 13,501,594 common shares (the "**Shares**") of Veji Holdings Ltd. (the "**Issuer**"), of 106 - 460 Doyle Avenue, Kelowna, British Columbia V1Y 0C2, at a deemed price of \$0.05 per Share, pursuant to a shares for debt settlement.

Immediately prior to the issuance of the 13,501,594 Shares to Zelickson, Zelickson had beneficial ownership and control of 5,481,090 Shares of the Issuer, representing approximately 19.17% of the issued and outstanding Shares on a non-diluted basis. Zelickson also had beneficial ownership and control of share purchase warrants allowing for the purchase of an additional 5,368,750 Shares of the Issuer and beneficial ownership and control of stock options allowing for the purchase of an additional 625,000 Shares of the Issuer. If the share purchase warrants and stock options were exercised in full, Zelickson would have beneficial ownership and control of 11,474,840 Shares of the Issuer, or approximately 33.19% of the Issuer's then issued and outstanding Share capital.

Immediately after the transaction that triggered the requirement to file this report, Zelickson had beneficial ownership and control of an aggregate of 18,982,684 Shares, representing approximately 34.95% of the issued and outstanding Shares, on a non-diluted basis, and 5,368,750 share purchase warrants and 625,000 stock options. If the share purchase warrants and stock options were exercised in full, Zelickson would have beneficial ownership and control of 24,976,434 Shares of the Issuer, or approximately 41.42% of the Issuer's then issued and outstanding Share capital, assuming no other Shares of the Issuer are issued.

The Shares were acquired by Zelickson in exchange for debt owed to Zelickson by the Issuer. Zelickson may from time to time increase or decrease his ownership position in the future in the market or privately as circumstances warrant. A copy of the early warning report filed by Zelickson in connection with the above is available for review on the SEDAR website at www.sedar.com or by contacting the Issuer at 1-800-473-5548.

Neither the OTCQX nor the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.