

NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

TO: Baker Tilly WM LLP, Chartered Professional Accountants, Licensed Public Accountants

AND TO: The Securities Regulatory Authorities in the Provinces of British Columbia, Alberta, Manitoba, Ontario and New Brunswick

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("NI 51-102")

In accordance with Section 4.11 of NI 51-102, Veji Holdings Ltd. (the "**Company**") hereby gives notice and confirms that:

- (a) Baker Tilly WM LLP, Chartered Professional Accountants, Licensed Public Accountants (the "**Former Auditor**"), has resigned as the auditor of the Company effective November 25, 2022, at its own initiative;
- (b) the resignation of the Former Auditor was considered and approved by both the audit committee and the board of directors of the Company;
- (c) the Former Auditor did not express a modified opinion in its reports on any of the Company's financial statements for the period commencing at the beginning of the Company's two most recent financial years and ending at the date of resignation; and
- (d) no "reportable events" (as defined in section 4.11(1) of NI 51-102) have occurred.

DATED this 30th day of November, 2022.

VEJI HOLDINGS LTD.

"Darren Gill"

By: _____
Name: Darren Gill
Title: President