

NOTICE

Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

1. Names of parties to the transaction:

Veji Holdings Ltd. (formerly Vejii Holdings Ltd.) (the “Company”).

2. Description of the transaction:

Effective August 19, 2022, the Company changed its name to “Veji Holdings Ltd.”. The new CUSIP number and ISIN for the Company's common shares are 92261K106 and CA92261K1066, respectively. The stock symbol (VEJI) remains unchanged.

3. Effective date of the transaction:

The Company's name was changed effective August 19, 2022 and the Company's shares commenced trading on the CSE under its new name on August 26, 2022.

4. Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:

The Company continues to be a reporting issuer in British Columbia, Alberta, Manitoba, Ontario and New Brunswick and its common shares continue to be listed on the CSE under its new name of “Veji Holdings Ltd.”.

5. Date of the reporting issuer’s first financial year-end after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

6. The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

7. The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

Dated: August 26, 2022.