



Baker Tilly WM LLP
1500 - 401 Bay Street
Toronto, Ontario
Canada M5H 2Y4
T: +1 416.368.7990
F: +1 416.368.0886

toronto@bakertilly.ca
www.bakertilly.ca

October 25, 2021

To: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission of New Brunswick
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Vejii Holdings Ltd.

We refer to the prospectus of Vejii Holdings Ltd. (the "Company") dated October 25, 2021, relating to the qualifying of the distribution of (i) 6,700,142 Common Shares of the Company and 3,550,071 Common Shares purchase warrants (each a "Warrant") to be distributed, upon automatic exercise of 6,700,142 issued and outstanding subscription receipts of the Corporation; and (ii) 5,510,715 Common Shares and 2,755,358 Warrants to be distributed, upon the automatic exercise of 5,009,741 issued and outstanding special warrants of the Corporation.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 17, 2021, to the shareholders of the Company on the following:

- consolidated statements of financial position as at December 31, 2020 and December 31, 2019; and
- consolidated statements of operations and comprehensive loss, consolidated statements of changes in equity (deficiency) and consolidated statements of cash flows for the year ended December 31, 2020 and for the period from July 30, 2019 (date of incorporation) to December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Baker Tilly WM LLP

Chartered Professional Accountants, Licensed Public Accountants

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