

**NEVADA LITHIUM RESOURCES INC.**  
the ('Company')

NOTICE OF CHANGE OF AUDITOR

TO: WDM Chartered Professional Accountants  
MNP LLP, Chartered Professional Accountants, Licensed Public Accountants  
Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Québec Autorité des Marchés Financiers

Dated: May 3<sup>rd</sup>, 2024

**NOTICE IS HEREBY GIVEN THAT**, on the advice of the Audit Committee of the Company, the Board of Directors of the Company resolved as of May 3<sup>rd</sup>, 2024, that: (a) the resignation of WDM Chartered Professional Accountants with effect from May 3<sup>rd</sup>, 2024, as auditor of the Company be accepted, and (b) MNP LLP be appointed as auditor of the Company effective as of May 3<sup>rd</sup>, 2024, to hold office at a remuneration to be fixed by the directors until the next annual meeting of the Company.

In accordance with National Instrument 51-102 ('NI 51-102') we confirm that:

- (a) WDM Chartered Professional Accountants has resigned as auditor of the Company;
- (b) WDM Chartered Professional Accountants has not expressed a modified opinion in its reports for the period from their date of appointment, being July 8th, 2022, to May 3<sup>rd</sup>, 2024, and for the fiscal year of the Company ended April 30, 2023, for which WDM Chartered Professional Accountants has last issued an audit report;
- (c) the resignation of WDM Chartered Professional Accountants and appointment of MNP LLP as auditor of the Company were considered by the Audit Committee and approved by the Board of Directors of the Company; and
- (d) in the opinion of the Board of Directors of the Company, no "reportable event", as defined in NI 51-102, has occurred in connection with the audit for the period from April 30<sup>th</sup>, 2023, to May 3<sup>rd</sup>, 2024, and for the fiscal year of the Company ended April 30<sup>th</sup>, 2024, in respect of the Company and until the date of this Notice.

**NEVADA LITHIUM RESOURCES INC.**

*per: "Stephen L. Rentschler"*

Stephen L. Rentschler – Chief Executive Officer