

**NEVADA LITHIUM RESOURCES INC.**  
1500– 1055 West Georgia St., Royal Centre, PO Box 11117  
Vancouver, British Columbia, Canada V6E 4N7  
Telephone: (647) 254-9795

## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of Nevada Lithium Resources Inc. (the “**Company**”) will be held at The Canadian Venture Building, 82 Richmond Street East, Toronto, Ontario, and will be broadcasted via teleconference call at 647-723-3984 or toll free at 1-866-365-4406 for Canada or the United States; password 8487744# on Monday, February 12, 2024 at 1:00 p.m., Toronto time, for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company for the financial years ended April 30, 2023, and 2022 and the auditor’s report thereon;
2. to elect the directors of the Company for the ensuing year, as more particularly set forth in the accompanying management information circular dated January 11, 2024, prepared for the purpose of the Meeting (the “**Circular**”);
3. to re-appoint WDM Chartered Professional Accountants as the auditors of the Company for the ensuing year, and authorize the board of directors of the Company to fix the remuneration for the auditors for the ensuing year;
4. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of Shareholders re-approving the Company’s existing stock option plan;
5. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of Shareholders re-approving the Company’s existing restricted share unit plan; and
6. to transact such other business as may be property brought before the Meeting or any adjournment(s) thereof.

This notice of meeting (this “**Notice**”) should be read together with: (a) the Circular; and (b) either a form of proxy (the “**Form of Proxy**”) for registered Shareholders or a voting instruction form (“**VIF**”) for beneficial Shareholders, as applicable. **The Circular is incorporated into and shall be deemed to form part of this Notice.**

The Company has fixed the close of business on Monday, January 8, 2024, as the record date (the “**Record Date**”) for the determination of the Shareholders entitled to receive notice of, and to vote at, the Meeting, or any adjournment(s) or postponement(s) thereof. Only Shareholders of record at the close of business on the Record Date will be entitled to receive notice of, and to vote at the Meeting or any adjournments or postponements thereof.

**A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment(s) or postponement(s) thereof, in person are requested to complete, date, sign and return the Form of Proxy to the Company’s registrar and transfer agent, Olympia Trust Company, by fax: 1-403-668-8307, by email to [proxy@olympiatrust.com](mailto:proxy@olympiatrust.com), or by mail to Olympia Trust Company, Proxy Dept., PO Box 128, STN M, Calgary, Alberta T2P 2H6, or via internet at <https://css.olympiatrust.com/pxlogin>. To be effective, a Form of Proxy must be received no later 1:00 p.m. Toronto time on Thursday, February 8, 2024, or in the event that the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) immediately preceding any adjournment(s) or**

**postponement(s) thereof.**

Late proxies may be accepted or rejected by the chair of the Meeting (the “**Chair**”) at their discretion. The Chair is under no obligation to accept or reject any late proxy. Non-registered Shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided by their broker or intermediary, which may include the completion and delivery of a voting instruction form.

The Circular and all additional materials have been posted under the Company’s SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca). Shareholders are reminded to carefully review the Circular and any additional materials prior to voting on the matters being transacted at the Meeting.

**DATED** as of this 11<sup>th</sup> day of January, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS**

*[s] “Stephen Rentschler”*

Stephen Rentschler  
Chief Executive Officer & Director