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March 29, 2022

**FILED ON SEDAR**

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Nevada Lithium Resources Inc. (the “Company”)  
Short Form Prospectus dated March 29, 2022 of the Company (the “Prospectus”)**

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We refer to the Prospectus qualifying the distribution of the Units issuable upon the exercise or deemed exercise of the Special Warrants. Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed thereto in the Prospectus.

We, as counsel to the Agents, hereby consent to the use of and reference to our opinion under the heading “*Eligibility for Investment*”, and the references to our firm name on the face page and under the headings “*Legal Matters*” and “*Interest of Experts*” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are:

- (a) derived from our opinion referred to above, or
- (b) within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“DLA Piper (Canada) LLP”