



# DYH & COMPANY

*CERTIFIED PUBLIC ACCOUNTANTS AND BUSINESS ADVISORS*

May 13, 2021

British Columbia Securities Commission  
701 West Georgia Street  
PO Box 10142,  
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

**Re: GameOn Entertainment Technologies Inc.**

We refer to the non-offering prospectus, dated May 13, 2021, of GameOn Entertainment Technologies Inc. (the "Company"). We consent to being named and to the use in the prospectus of our report dated May 5, 2021 to the directors and stockholders of GameOn App Inc. on the following financial statements:

- Statement of financial position as at December 31, 2020 and 2019; and
- Statements of income (loss) and comprehensive income (loss), changes in shareholders' equity and cash flows for years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information in the prospectus derived from our audit report and the financial statements upon which we have reported and have no reason to believe that there are any misrepresentations in the prospectus that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with the standards of the Public Company Accounting Oversight Board (United States) for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described by the Public Company Accounting Oversight Board (United States).

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is address in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

*DYH & Company*

D&Y & Company

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