

BIRCHTREE INVESTMENTS LTD.

Notice of Change of Auditor
Pursuant to NI 51-102 (Part 4.11)

**To: Ontario Securities Commission
British Columbia Securities Commission**

And To: AGT Partners LLP

And To: Stern & Lovrics LLP

Re: Notice of Change of Auditor

TAKE NOTICE THAT:

Pursuant to National Instrument 51-102 — *Continuous Disclosure Obligations*, Birchtree Investments Ltd. (the “**Company**”) advises that effective October 12, 2023 (the “**Effective Date**”), Stern & Lovrics LLP (the “**Former Auditors**”) have resigned, at the Company’s request, as the auditors of the Company, and that AGT Partners LLP (the “**Successor Auditors**”) have been appointed as the Company’s auditors in their place.

The resignation of the Former Auditors and the appointment of the Successor Auditor was approved by the Company’s Board of Directors and its audit committee. The Company will ask that the shareholders of the Company ratify the appointment of AGT Partners LLP at the next annual meeting of the shareholders of the Company.

None of Stern & Lovrics LLP’s reports on the Company’s financial statements for the financial years ended August 31st, for which an audit report was issued preceding the date of this notice, contained any reservations.

The Board of Directors is of the opinion that there are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in section 4.11(1) of NI 51-102.

Dated this 12th day of October, 2023.

BIRCHTREE INVESTMENTS LTD.

Per: “Vitali Savitski”

Name: Vitali Savitski

Title: Chief Executive Officer