

VEGANO FOODS INC.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

Pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby gives notice, as follows:

1. MNP LLP (the “**Former Auditor**”) has resigned as the Company’s auditor at the request of the Company, effective as of April 17, 2024.
2. The board of directors of the Company has determined to appoint Bassi & Karimjee LLP (the “**Successor Auditor**”), as the Company’s auditor in place of the Former Auditor, effective as of April 17, 2024, and determined to propose the Successor Auditor for appointment as the auditor of the Company at its next annual general meeting of shareholders.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company’s board of directors.
4. The Former Auditor did not complete an audit of the Company during its engagement and, therefore, there were no reservations or modified opinions expressed by MNP in any audit reports for the Company’s two most recently completed financial years or for any period subsequent to the most recently completed financial period.
5. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), between the Company and the former auditor.

Dated this 25th day of November, 2024

VEGANO FOODS INC.

“Gagandeep (Ricky) Goraya”

Gagandeep (Ricky) Goraya
Chief Executive Officer