

VEGANO FOODS INC.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

Pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby gives notice, as follows:

1. Dale Matheson Carr-Hilton Labonte LLP (the “**Former Auditor**”) has resigned as the Company’s auditor at the request of the Company, effective as of September 29, 2022;
2. The board of directors of the Company has determined to appoint MNP LLP, (the “**Successor Auditor**”) as the Company’s auditor in place of the Former Auditor, effective as of July 29, 2023, and to propose the Successor Auditor for appointment as the auditor of the Company at its next annual general meeting of shareholders.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company’s board of directors.
4. There have been no reservations or modified opinions in the auditor’s reports of the Former Auditor on the financial statements of the Company for (a) the audit of the two most recently completed fiscal years of the Company; or (b) any period subsequent to the most recently period for which an audit report was issued and preceding the effective date of the resignation of the Former Auditor.
5. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), between the Company and the Former Auditor.

Dated this 1st day of August 2023

VEGANO FOODS INC.

“Muhammad Memon”

Muhammad Memon
Chief Financial Officer