

NOTICE OF CHANGE IN YEAR-END

Pursuant to Section 4.8(2) of National Instrument 52-102 - *Continuous Disclosure Obligations*, Vegano Foods Inc. (the “**Issuer**”) hereby gives notice as follows:

1. Notice of Change of Year-End

Notice is hereby given that the Issuer has changed its financial year-end from December 31 to March 31.

2. Reason for Change

The Company is currently seeking to appoint a new auditor. This decision was made to help the Company facilitate its auditor search. Due to the ongoing impacts resulting from the COVID-19 pandemic, audit firms continue to experience resourcing challenges, thus the Company has chosen in favor of moving the year-end subsequent to the busiest time of year for auditors and thus allow the Company to access auditor time it may not be able to due to its current year end date.

3. Old Financial Year-End

The Issuer’s old financial year-end was December 31.

4. New Financial Year-End

The Issuer’s new financial year (“**NFY**”) ends on March 31.

5. Transition Year Filings

The Issuer’s transition financial year (“**TFY**”) will consist of a 15-month period ending March 31, 2023.

6. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements required to be filed for the Issuer’s transition year and its new financial year

Period	Length of Period	Ending Date of Period	Comparative Period
TFY Q3	9 months	September 30, 2022	9 months ended September 30, 2021
TFY Q4	12 months	December 31, 2022	12 months ended December 31, 2021
TFY YE	15 months	March 31, 2023	12 months ended December 31, 2021
NFY Q1	3 months	June 30, 2023	3 months ended June 30, 2022

Period	Length of Period	Ending Date of Period	Comparative Period
NFY Q2	6 months	September 30, 2023	6 months ended September 30, 2022
NFY Q3	9 months	December 31, 2023	9 months ended December 31, 2022
NFY Q4	12 months	March 31, 2024	15 months ended March 31, 2023

7. The filing deadlines prescribed under sections 4.2 and 4.4 of NI 51-102 for the interim and annual financial statements for the Issuer's transition year

Interim and annual financial statements for the Issuer's transition year	Filing Deadlines
TFY Q3 9 months ended September 30, 2022	November 29, 2022
TFY Q4 12 months ended December 31, 2022	March 1, 2023
NFY YE 15 months ended March 31, 2023	July 29, 2023

Dated this 25th day of November, 2022.

VEGANO FOODS INC.

Per: "Conor Power"
Conor Power
Chief Executive Officer