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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

January 28, 2022

British Columbia Securities Commission
701 W Georgia St.
Vancouver, BC V7Y 1L2

Ontario Securities Commission
20 Queen St W
Toronto, ON M5G 3S8

Dear Sirs/Mesdames:

Re: Vegano Foods Inc.

We refer to the non-offering prospectus of Vegano Foods Inc. (the "Company") dated January 28, 2022.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated November 15, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2020;
- Statements of loss and comprehensive loss, shareholders' deficiency and cash flows for the period from incorporation on March 19, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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