



British Columbia  
Securities Commission

**RECEIPT**

**Vegano Foods Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **January 28, 2022** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

**February 1, 2022**

*Betty Adema*

Betty Adema  
Securities Analyst, Corporate Finance

SEDAR Project Number 3262286