



British Columbia  
Securities Commission

**RECEIPT**

**Vegano Foods Inc.**

This is the receipt of the British Columbia Securities Commission for the **Preliminary Long Form Prospectus** of the above Issuer dated **August 13, 2021** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

**August 16, 2021**

*Allan Lim*

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Manager, Corporate Finance

SEDAR Project Number 3262286