November 22, 2021

VIA SEDAR

Alberta Securities Commission British Columbia Securities Commission Manitoba Securities Commission Ontario Securities Commission Nova Scotia Securities Commission

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus of Fathom Nickel Inc. (the "Issuer")

We refer to the final short form prospectus (the "**Prospectus**") of the Issuer dated November 22, 2021 relating to the qualification of 10,000,000 Common shares which qualify as "flow-through shares" pursuant to the *Income Tax Act* (Canada) (as defined in the Prospectus).

We consent to the use of and reference to our name and legal opinions under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations" and to the use of and reference of our name under the heading "Legal Matters and Interests of Experts" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services performed by us.

This letter is delivered pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101 – Short Form Prospectus Distributions.

This letter is solely for the information and use of the addressees named herein and is not to be used, quoted or referred to in whole or in part in any document, nor is it to be published, circulated or furnished in whole or in part to any other person or company, nor should it be relied upon by any other persons.

Yours very truly,

DS Burstall LLP

"Robert J. Iverach" Robert J. Iverach, Q.C. (Counsel)