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November 22, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission

Dear Sirs / Mesdames:

Re: Fathom Nickel Inc. (the "Company")

We refer to the short form prospectus of Fathom Nickel Inc. dated November 22, 2021 relating to the offering of common shares in the capital of Fathom Nickel Inc. which qualify as "flow-through shares" pursuant to the *Income Tax Act* (Canada) at a price of \$0.40 per flow through share for minimum gross proceeds of \$2,000,000 and maximum gross proceeds of \$4,000,000 (the "Prospectus").

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated May 13, 2021 to the shareholders of the Company on the following financial statements:

- statements of financial position as at December 31, 2020 and 2019 and as at January 1, 2019; and
- statements of comprehensive loss, changes in shareholders equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

*BDO Canada LLP*

Chartered Professional Accountants