

November 22, 2021

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus of Fathom Nickel Inc. (the "Issuer")

We refer to the final short form prospectus (the "**Prospectus**") of the Issuer dated November 22, 2021 relating to the qualification of up to 10,000,000 Common shares which qualify as "flow-through shares" pursuant to the *Income Tax Act* (Canada) (as defined in the Prospectus).

We consent to being named in the introductory section of the Prospectus and under the heading "Interest of Experts" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services performed by us.

This letter is delivered pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101 – *Short Form Prospectus Distributions*.

This letter is solely for the information and use of the addressees named herein and is not to be used, quoted or referred to in whole or in part in any document, nor is it to be published, circulated or furnished in whole or in part to any other person or company, nor should it be relied upon by any other persons.

Yours very truly,

Signed "McLeod law LLP"

McLeod Law LLP