

## 2023 YEAR END BUSINESS OVERVIEW

Calgary, Alberta – January 5, 2024 – Delta CleanTech Inc. ("**Delta**" or the "**Company**") (CSE:DELT, FRA: 66C, OTCQB:DCTIF).

Delta's President and CEO is pleased to provide a 2023-year end update (the "Year") to Delta's Shareholders and supporters.

Mr. Allison commented, "During the Year, Delta has made a number of successful origination of carbon credits and bids on carbon capture projects world-wide. Many of these projects are in various stages of development, such as full design and build, conceptual studies or preliminary evaluation. Delays in having more of these projects move to the full construction and build out mode are the result of a number of different factors including: Government funding commitments and tax concessions delays; clarification and interpretation of policies; and the resulting corporate indecision due to lack of government clarity and direction.

In addition to its carbon capture business, Delta is undertaking a launch of additional cleantech energy transition companies, divisions, and technologies as a method of demonstrating the many engineering technology platforms Delta has exceled in. ("**Operations**").

A brief overview of these 5 Operations of Delta company is as follows:



Providing an integrated origination and streaming carbon credit trading platform for both voluntary and compliance credits.



Providing methane destruction technology for low – volume methane environments.



Providing solvent and industrial liquids reclaiming technology and services for carbon capture and other commercial operations, requiring solvent purification to ensure efficient operations of plant facilities.



Providing an independent "Owners Engineering service for carbon capture solvent reclamation. This is independent of Delta's existing product offer by its carbon capture and solvent reclaiming team.



Providing a technology solution for a reduced CO<sub>2</sub> footprint utilizing heat and exhaust gas in enhanced oil recovery.

Mr. Allison commented further: "Delta has valuable and extensive in-depth expertise in its energy transition technology offerings. We are well positioned to take advantage of the "Clean Tech" high growth sector. Over the next few weeks, we plan to provide information regarding each of Delta's Operations in greater detail, to better reflect the historic technology development investments we have made in the future of the Company and the value we are creating for our shareholders."

Delta recently completed, a private placement to assist in providing each of these Operations with the capital it requires to meet its growth objectives.

Mr. Allison added: "Energy transition solutions continue to be in demand, and I am very optimistic about the growth potential for the Company over the coming year."

<u>Delta CleanTech Inc.</u> is a 19-year ESG-driven, recognized global technology leader specializing in developing carbon mitigation products for industry. Delta continues to provide solutions to clients all over the world in sequestering, capturing, and reducing CO<sub>2</sub>, destruction of methane and waste gases, as well as originating, validating, digitizing, and streaming Carbon Credits through its subsidiary, Carbon RX

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Forward Looking Statements This news release contains "forward-looking information" within the meaning of applicable Canadian securities legislation, which are based upon Delta's current internal expectations, estimates, projections, assumptions and beliefs and views of future events. Forward-looking information can be identified using forward-looking terminology such as "expect", "likely", "may", "will", "should", "intend", "anticipate", "potential", "proposed", "estimate" and other similar words, including negative and grammatical variations thereof, or statements that certain events or conditions "may", "would" or "will" happen, or by discussions of strategy. Forward-looking information include estimates, plans, expectations, opinions, forecasts, projections, targets, guidance, or other statements that are not statements of fact. Specifically, this news release contains forward looking information relating to the Company's anticipated growth, design and build of future projects, anticipated federal funding, issuance of contracts, ability to successfully deliver on such contracts, the completion of a successful private placement, among others.

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