



Alberta Securities Commission

RECEIPT

DELTA CLEANTECH INC.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Non-Offering Prospectus dated June 25, 2021 (the amended preliminary prospectus) amending and restating the Preliminary Long Form Non-Offering Prospectus of the above Issuer dated March 29, 2021.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in Saskatchewan. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 25, 2021

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #03195234