

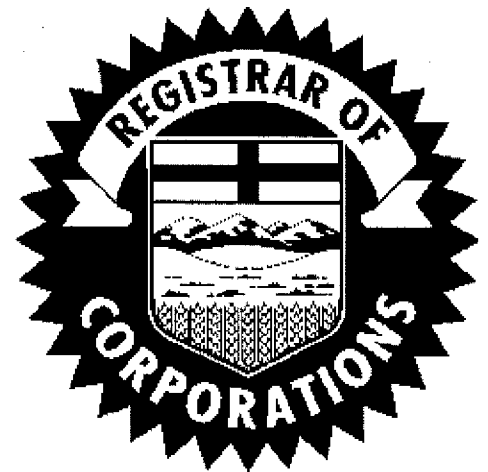
CORPORATE ACCESS NUMBER: 2023110022

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMENDMENT AND REGISTRATION  
OF RESTATED ARTICLES**

**DELTA CLEANTECH INC.  
AMENDED ITS ARTICLES ON 2021/01/26.**



# Name/Structure Change Alberta Corporation - Registration Statement

**Alberta Amendment Date: 2021/01/26**

Service Request Number: 34755351  
Corporate Access Number: 2023110022  
Business Number: 792417263  
Legal Entity Name: DELTA CLEANTECH INC.  
French Equivalent Name:  
Legal Entity Status: Active  
Alberta Corporation Type: Named Alberta Corporation  
New Legal Entity Name: DELTA CLEANTECH INC.  
New French Equivalent Name:  
Nuans Number: 121133381  
Nuans Date: 2020/12/15  
French Nuans Number:  
French Nuans Date:  
Share Structure: SEE ATTACHED SCHEDULE "A"  
Share Transfers Restrictions: NONE  
Number of Directors:  
Min Number Of Directors: 1  
Max Number Of Directors: 10  
Business Restricted To: NONE  
Business Restricted From: NONE  
Other Provisions: NONE  
BCA Section/Subsection: 173(1)(D)(E)(H)(M)(N)  
Professional Endorsement Provided:  
Future Dating Required:

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## Annual Return

No Records returned

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## Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Restrictions on Share Transfers	ELECTRONIC	2020/12/22
Share Structure	ELECTRONIC	2020/12/22
Other Rules or Provisions	ELECTRONIC	2020/12/22
Share Structure	ELECTRONIC	2021/01/26

Registration Authorized By: SHARAGIM HABIBI

SOLICITOR

The Registrar of Corporations certifies that the information contained in this statement is an accurate reproduction of the data contained in the specified service request in the official public records of Corporate Registry.

## SHARE STRUCTURE SCHEDULE

THE CLASSES OF SHARES AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE ARE:

1. An unlimited number of Common shares, the holders of which are entitled:

(a) to receive notice of and to attend and vote at all meetings of shareholders, except meetings at which only holders of a specified class of shares are entitled to vote;

(b) to receive any dividend declared by the Corporation on this class of shares; provided that the Corporation shall be entitled to declare dividends on the Preferred shares, or on any of such classes of shares without being obliged to declare any dividends on the Common voting shares of the Corporation;

(c) subject to the rights, privileges, restrictions and conditions attaching to any other class of shares of the Corporation, to receive the remaining property of the Corporation upon dissolution in equal rank with the holders of all other Common shares of the Corporation; and

(d) to the rights, privileges and restrictions normally attached to common shares.

2. An unlimited number of Preferred shares, which as a class, have attached thereto the following rights, privileges, restrictions and conditions:

(a) the Preferred shares may from time to time be issued in one or more series, and the Directors may fix from time to time before such issue the number of Preferred shares which is to comprise each series and the designation, rights, privileges, restrictions and conditions attaching to each series of Preferred shares including, without limiting the generality of the foregoing, any voting rights, the rate or amount of dividends or the method of calculating dividends, the dates of payment thereof, the terms and conditions of redemption, purchase and conversion if any, and any sinking fund or other provisions;

(b) the Preferred shares of each series shall, with respect to the payment of dividends and the distribution of assets or return of capital in the event of liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other return of capital or distribution of the assets of the Corporation amongst its shareholders for the purpose of winding up its affairs, be entitled to preference over the voting and non-voting Common shares and over any other shares of the Corporation ranking by their terms junior to the Preferred shares of that series. The Preferred shares of any series may also be given such other preferences, not inconsistent with these Articles, over the Common shares and any other such Preferred shares as may be fixed in accordance with clause (2)(a); and

(c) if any cumulative dividends or amounts payable on the return of capital in respect of a series of Preferred shares are not paid in full, all series of Preferred shares shall participate ratably in respect of accumulated dividends and return of capital.

## ALBERTA REGISTRIES

## ARTICLES OF AMENDMENT

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1. Name of Corporation

2. Corporate Access No.

**DELTA CLEANTECH INC.**

**2023110022**

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3. THE ARTICLES OF THE ABOVE NAMED CORPORATION ARE AMENDED AS FOLLOWS:

1. In accordance with Section 173(1)(d) of the *Business Corporations Act* (Alberta) ("**ABCA**"), THE CLASSES, AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE, of the Articles of the Corporation is hereby amended as follows:

- (a) the following new classes of shares is hereby created, the holders of which are entitled to the rights, restrictions, privileges and conditions as contained in Share Structure Schedule attached hereto and by reference made a part hereof:

an unlimited number of Preferred Shares, issuable in series

2. In accordance with Section 173(1)(e) of the ABCA, THE CLASSES, AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE, of the Articles of the Corporation is hereby amended by re-designating the Class A Shares to Common Shares with the rights, restrictions, privileges and conditions as contained in the Share Structure Schedule attached hereto and by reference made a part hereof.

3. In accordance with Section 173(1)(h) of the ABCA, THE CLASSES, AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE, of the Articles of the Corporation is hereby amended as follows:

- (a) the following authorized shares, without nominal or par value, are hereby deleted and cancelled in their entirety as there are no issued our outstanding shares of that class:

an unlimited number of Class B Shares;  
an unlimited number of Class C Shares;  
an unlimited number of Class D Shares;  
an unlimited number of Class E Shares;  
an unlimited number of Class F Shares;  
an unlimited number of Class G Shares;  
an unlimited number of Class H Shares;  
an unlimited number of Class I Shares; and  
an unlimited number of Class J Shares

4. In accordance with Section 173(1)(m) of the ABCA, RESTRICTIONS, IF ANY, ON SHARE TRANSFERS, of the Articles of the Corporation is hereby amended by deleting the current Share Transfer Restrictions Schedule.

5. In accordance with Section 173(1)(n) of the ABCA, RESTRICTIONS, IF ANY, ON OTHER PROVISIONS, of the Articles of the Corporation is hereby amended by deleting the current Other Provisions Schedule.