

CHANGE OF AUDITOR NOTICE

September 15, 2021

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

AND TO: MNP LLP

AND TO: RSM ALBERTA LLP

Levitee Labs Inc. (the “**Company**”) gives the following notice in accordance with Part 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. The Board of Directors of the Company has asked its auditor MNP LLP (the “**Former Auditor**”), to resign from office (during its term of appointment) effective September 15, 2021 (“**Termination Date**”) and that RSM Alberta LLP (“the **Successor Auditor**”) has agreed to act as the Company’s auditor commencing September 15, 2021.
2. The Former Auditor has not expressed a modified opinion on any of the Company’s financial statements.
3. The termination of MNP LLP and the appointment of RSM Alberta LLP as auditor of the Company were approved by the Audit Committee of the Board of Directors of the Company.
4. There have been no reportable events (as such term is defined NI 51-102) in connection with the audits of the Company’s financial statements.

LEVITEE LABS INC.

Per: *(Signed) Mason Darabi*
Mason Darabi
Chief Financial Officer