

NSJ Gold Corp.  
#101 – 17565 – 58 Avenue  
Surrey, BC, V3S 4E3  
778 218 9638

DATE: August 29, 2022

TO:

British Columbia Securities Commission  
P.O. Box 10142  
Pacific Centre 701 West Georgia Street  
Vancouver, BC, V7Y 1L2

Ontario Securities Commission  
20 Queen Street West  
20th Floor Toronto  
ON, M5H 3S8

AND TO:

Harbourside CPA LLP  
1140, 1185 West Georgia Street  
Vancouver, BC, V6E 4E6

Dear Sirs and Mesdames:

NSJ Gold Corp. (the “Company”) gives the following notice in accordance with 4.11 of the National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”):

1. The Company’s auditors, Harbourside CPA LLP (the “Former Auditor”), has decided to stop its operations and resigned effective August 22, 2022, with no other material reasons for resigning.
2. The resignation of the Former Auditor has been considered by the Company’s Audit Committee and Board of Directors, which have both approved the resignation by a unanimous resolution.
3. There have been no reportable events, as such term is defined in NI 51-102.
4. This Notice and the letter from the Former Auditor has been reviewed and approved/accepted by the Company’s Audit Committee and Board of Directors.
5. The Company is in the process of appointing a successor auditor for the audit of its fiscal year ended November 30, 2022.

NSJ Gold Corp.

By: "Jag Sandhu"

Jag Sandhu

Title: CEO and President