



British Columbia  
Securities Commission

**RECEIPT**

**Pharmala Biotech Holdings Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus November 26, 2021** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **August 30, 2021**.

**November 26, 2021**

*Larissa M. Streu*

Larissa M. Streu  
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3274341