## mcmillan

April 30, 2021

## **VIA SEDAR**

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames,

## Re: Wedgemount Resources Corp. (the "Company") – final long form prospectus (the "Prospectus") dated April 30, 2021

We hereby consent to the use of our firm name in the cover section of the Prospectus and to use of our name and the use of our opinions under the heading "Eligibility for Investment", all as contained in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

"McMillan LLP"