

EMPEROR METALS INC.
(the “Company”)

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

**Change of Status Report Pursuant to Section 11.2 of National
Instrument 51-102, Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 11.2 of NI 51-102, the Company hereby advises that it has become a “venture issuer” as defined in NI 51-102 effective July 26, 2021 upon which date the Company’s common shares were listed on the Canadian Securities Exchange.

Dated this 26th day of July, 2021.

EMPEROR METALS INC.

Per: “Sean Mager”
Sean Mager,
Chief Financial Officer and Director