

## RECEIPT

### EMPEROR METALS INC.

This is the receipt of the Alberta Securities Commission for the Long Form Non-Offering Prospectus of the above Issuer dated July 15, 2021 (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 15, 2021

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #03197293