

File Number: 149186

July 15, 2021

**FILED BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission (Principal Regulator)

Dear Sirs/Mesdames:

RE: **EMPEROR METALS INC.** (the “**Corporation**”)  
Prospectus dated July 15, 2021 (the “**Prospectus**”)

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In connection with the Corporation’s Prospectus filed with the securities regulatory authorities in British Columbia and Alberta, we hereby consent to the reference to our name in the section entitled, “Legal Matters” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services we performed for the Corporation.

Yours very truly,

*Harper Grey LLP*