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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

July 15, 2021

Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Emperor Metals Inc.

We refer to the final non-offering prospectus of Emperor Metals Inc. (the "Company") dated July 15, 2021.

We consent to being named and to the use, through incorporation by reference in the above-mentioned non-offering prospectus, of our report dated March 24, 2021 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at January 31, 2021;
- Statements of comprehensive loss, changes in equity and cash flows for the period from incorporation on September 22, 2020 to January 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the non-offering prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

A handwritten signature in black ink that reads 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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