## **BOOSH PLANT-BASED BRANDS INC.**

February 10, 2022

TO: British Columbia Securities Commission, as principal regulator

AND TO: Alberta Securities Commission

Manitoba Securities Commission Ontario Securities Commission

RE: NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS ("NI 44-101")

Boosh Plant-Based Brands Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

(signed) "James Pakulis" James Pakulis Chief Executive Officer