



BOOSH PLANT-BASED BRANDS INC.  
(the "Company")  
103 - 6554, 176<sup>th</sup> Street  
Surrey, BC, V3S 4G5

**NOTICE OF CHANGE OF AUDITOR**  
**Pursuant to National Instrument 51-102, Section 4.11**

At the request of Company, DMCL, LLP, Chartered Professional Accountants, ("DMCL"), resigned as the Company's auditor effective November 1, 2021. The Company would like to extend its appreciation to DMCL for its tenure as Auditor of the Company.

There have been no reportable events between the Auditor and the Company, nor has there been any modified opinion contained in the Auditor's reports on the annual financial statements for the two fiscal years preceding the date of this Notice, nor any similar reservation contained in any Auditor's report or comments on interim financial information for any subsequent period preceding the date of this Notice.

The Audit Committee of the Company has recommended, and the Board of Directors has approved, the resignation of DMCL and the appointment of Smythe LLP, Chartered Professional Accountants, as the Company's new Auditor. Additionally, the Audit Committee and the Board of Directors have reviewed and approved the Reporting Package as that term is defined in National Instrument 51-102 Continuous Disclosure Obligations.

Dated November 1, 2021.

*/s/ "James Pakulis"*

James Pakulis,  
Chief Executive Officer