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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

May 21, 2021

Canadian Securities Exchange

1095 West Pender Street, Suite 301
Vancouver, British Columbia, V6E 2M6

Dear Sirs/Mesdames:

Re: Boosh Plant-Based Brands Inc.

We refer to the Form 2A - Listing Statement ("Listing Statement") of Boosh Plant-Based Brands Inc. (the "Company") dated May 21, 2021.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated May 6, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at September 30, 2020;
- Statements of comprehensive income, changes in equity and cash flows for the period from incorporation on August 6, 2020 to September 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

A handwritten signature in cursive script that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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