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**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

May 21, 2021

**Canadian Securities Exchange**

1095 West Pender Street, Suite 301  
Vancouver, British Columbia, V6E 2M6

Dear Sirs/Mesdames:

**Re: Boosh Food Inc.**

We refer to the Form 2A - Listing Statement ("Listing Statement") of Boosh Plant-Based Brands Inc. (the "Company") dated May 21, 2021.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated May 6, 2021 to the shareholders of Boosh Food Inc., the wholly-owned subsidiary of the Company (the "Subsidiary"), on the following financial statements:

- Statements of financial position as at March 31, 2020 and 2019 of the Subsidiary;
- Statements of loss and comprehensive loss, changes in shareholder's deficiency and cash flows for the years ended March 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

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